

Microsoft Excel – Managing Data

Conditional Formatting

Lecturer: Claudio Vallar School of Economics and Finance

Conditional Formatting

- Conditional Formatting (CF) is a tool for formatting cells in a spreadsheet.
- Conditional formatting allows cells within a particular range to be automatically formatted (such as colours, icons, and data bars) automatically in accordance to what is in the cell.
- Conditional formatting provides another way to visualize data and make worksheets easier to understand.
- To do this, you need to create a conditional formatting rule.

Conditional Formatting

Different rules that can be applied:

- **Highlight Cells Rules**: Examples include highlighting cells that are greater than a particular value, are between two values, contain a specific text string, contain a date, or are duplicated.
- **Top/Bottom Rules**: Examples include highlighting the top ten items, the items in the bottom 20 percent, and the items that are above average.
- **Data Bars**: Applies graphic bars directly in the cells, proportional to the cell's value.
- **Colour Scales**: Applies background colour, proportional to the cell's value.
- Icon Sets: Displays icons directly in the cells. The icons depend on the cell's value.
- New Rule: Enables you to specify other conditional formatting rules, including rules based on a logical formula.
- Manage Rules: Displays the Conditional Formatting Rules Manager dialog box in which you create new conditional formatting rules, edit rules, or delete rules.

Conditional Formatting

To <u>apply</u> Conditional Formatting:

- Select the **desired cells** for the conditional formatting rule.
- From the **Home** tab, click the **Conditional Formatting** command.
- Select the desired rule from the drop-down menu that appears.

To <u>remove</u> Conditional Formatting:

- Click the **Conditional Formatting** command.
- Select **Clear Rules**. You can choose to clear rules from the entire worksheet or the selected cells.

