

International Finance Law

INTERNATIONAL FINANCE LAW CAPITAL MARKET LINKED DOCUMENTATION

ICMA

<https://www.icmagroup.org/Regulatory-Policy-and-Market-Practice/Primary-Markets/ipma-handbook-home/>

DEFINITIONS

<http://www.investopedia.com/dictionary/>

<https://moneyweek.com/financial-glossary/>

<http://www.finance-for-non-financials.com/top-100-terms-alphabetically>

<https://moneyweek.com/financial-glossary/>

DOCUMENTS

Sample Documents (US) <https://www.onecle.com/>

<https://www.lawinsider.com/>

Bond Subscription Agreement

http://www.ernestborel.ch/pdf/inspection/019_Material_contract_c_Subscription_agreement_dated_5_January_2017_in_relation_to_the_Convertible_Bonds.pdf

<http://documents.worldbank.org/curated/en/491301554821864140/pdf/Issuing-International-Bonds-A-Guidance-Note.pdf>

Eurobond Market Background

<http://scholarship.law.unc.edu/cgi/viewcontent.cgi?article=1339&context=ncilj>

Notes Subscription Agreement

http://www.euro-private_Placement.com/Euro_PP-Note-EN-Jan_2015.pdf

Sample Prospectus

<https://www.accountancyeurope.eu/wp-content/uploads/170609-Model-Simplified-SME-Prospectus.pdf>

https://www.belong.org.uk/sites/default/files/attachments/icm-30150635-v1-belong_-_final_prospectus.pdf

Financial Ratios

<https://www.myaccountingcourse.com/financial-ratios>

<https://business.bankofscotland.co.uk/help/key-financial-ratios.html>

<https://corporatefinanceinstitute.com/resources/knowledge/finance/financial-ratios/>

Bond Purchase Agreement (US)

<https://www.sec.gov/Archives/edgar/data/276209/000095012304006017/y97137exv4w18.htm>

Bond Purchase Contract (California)

<https://www.treasurer.ca.gov/chffa/templates/contract.docx>

Underwriting Agreement

<https://contracts.onecle.com/etsy/goldman-underwriting-2015.shtml>

Paying Agency Agreement

<https://corporate.findlaw.com/contracts/operations/paying-agent-agreement-the-bank-of-new-york-and-qwest-capital.html>

Fiscal Agency Agreement

[https://webcache.googleusercontent.com/search?q=cache:3skBm1\\$5gZMJ:https://dps.mn.gov/divisions/ojp/grants/Documents/SampleFiscal%2520Agent%2520Agreement.doc+&cd=1&hl=en&ct=clnk&gl=uk&client=firefox-b-d](https://webcache.googleusercontent.com/search?q=cache:3skBm1$5gZMJ:https://dps.mn.gov/divisions/ojp/grants/Documents/SampleFiscal%2520Agent%2520Agreement.doc+&cd=1&hl=en&ct=clnk&gl=uk&client=firefox-b-d)

Model Trust Deed

<http://www.steinhoffinternational.com/downloads/2017/Attachment-3.pdf>

Repo Market

<https://www.icmagroup.org/assets/documents/Regulatory/Repo/ERCC-Guide-to-Best-Practice-December-17-181217.pdf>

BREXIT ICMA

<https://www.icmagroup.org/Regulatory-Policy-and-Market-Practice/brexit-implications-for-icma-members-of-the-uk-vote-to-leave-the-eu/>

DOCUMENTS (FOR FEE)

<https://www.lawdepot.co.uk/>

<https://templateagreements.co.uk/>

International Finance Law

STANDARD FINANCE CLAUSES

LMA Standard (Investment Grade Agreement) Documentation

<https://www.slaughterandmay.com/media/2536372/the-act-borrowers-guide-to-the-lmas-investment-grade-agreements.pdf>

Term Loan <https://www.investopedia.com/terms/t/termloan.asp>

Euro\$ <https://www.investopedia.com/terms/e/eurodollar.asp>

Covenants

<https://www.investopedia.com/terms/c/covenant.asp>

<https://corporatefinanceinstitute.com/resources/knowledge/finance/loan-covenant/>

Representations, Covenants and Events of Default

<http://www.mondaq.com/Nigeria/x/730726/charges+mortgages+indemnities/Representations+Covenants+And+Events+Of+Default+Understanding+The+Basics+Of+Loan+Agreements>

Misrepresentation <https://www.investopedia.com/terms/m/misrepresentation.asp>

Events of Default <https://www.investopedia.com/terms/e/event-of-default.asp>

No Proceedings Pending or Threatened

<https://www.investopedia.com/terms/l/litigation-risk.asp>

Sample Clauses

<https://www.lawinsider.com/clause/no-litigation>

<https://www.contractstandards.com/public/clauses/litigation-representation>

[https://uk.practicallaw.thomsonreuters.com/7-525-](https://uk.practicallaw.thomsonreuters.com/7-525-8053?transitionType=Default&contextData=(sc.Default)&firstPage=true)

[8053?transitionType=Default&contextData=\(sc.Default\)&firstPage=true](https://uk.practicallaw.thomsonreuters.com/7-525-8053?transitionType=Default&contextData=(sc.Default)&firstPage=true)

Financial Covenants

<https://www.investopedia.com/terms/c/covenant.asp>

[https://uk.practicallaw.thomsonreuters.com/2-383-](https://uk.practicallaw.thomsonreuters.com/2-383-3168?transitionType=Default&contextData=(sc.Default)&view=hidealldraftingnotes)

[3168?transitionType=Default&contextData=\(sc.Default\)&view=hidealldraftingnotes](https://uk.practicallaw.thomsonreuters.com/2-383-3168?transitionType=Default&contextData=(sc.Default)&view=hidealldraftingnotes)

Sample Clauses

<https://www.lawinsider.com/clause/financial-covenants>

Negative Pledge Clause

<https://www.investopedia.com/terms/n/negativepledgeclause.asp>

[<https://www.lawteacher.net/free-law-essays/commercial-law/pari-passu-clause-and-negative-pledge-commercial-law-essay.php>]

<https://www.upcounsel.com/negative-pledge>

<https://investinganswers.com/dictionary/n/negative-pledge-clause>

'Negative Pledge as a Security Device' JSTOR

https://www.jstor.org/stable/24866901?seq=1#metadata_info_tab_contents

<https://openarchive.cbs.dk/bitstream/handle/10398/7727/tamasauskas%20wp%202003.pdf?sequence=1>

Sample Clauses

<https://www.lawinsider.com/clause/negative-pledge>

Cross-Default Clause

<https://www.investopedia.com/terms/c/crossdefault.asp>

Cross-Acceleration Clause (only if repayment accelerated under second agreement)

[https://uk.practicallaw.thomsonreuters.com/1-382-](https://uk.practicallaw.thomsonreuters.com/1-382-3377?transitionType=Default&contextData=(sc.Default)&firstPage=true)

[3377?transitionType=Default&contextData=\(sc.Default\)&firstPage=true](https://uk.practicallaw.thomsonreuters.com/1-382-3377?transitionType=Default&contextData=(sc.Default)&firstPage=true)

Sample Clauses

<https://www.lawinsider.com/clause/cross-default>

Material Adverse Change (MDC) Clause

<https://www.investopedia.com/articles/analyst/112702.asp>

<https://www.lexology.com/library/detail.aspx?g=ab2253db-a218-4104-9866-611bdd693210>

<https://www.divestopedia.com/definition/4954/material-adverse-change-mac>

[https://uk.practicallaw.thomsonreuters.com/0-107-6824?transitionType=Default&contextData=\(sc.Default\)](https://uk.practicallaw.thomsonreuters.com/0-107-6824?transitionType=Default&contextData=(sc.Default))

<https://gowlingwlg.com/en/insights-resources/articles/2016/a-brief-overview-of-material-adverse-change-clause/>

Sample Clauses

<https://www.lawinsider.com/clause/material-adverse-change>

<https://uccstuff.com/e-Presentations/Commitment%20Letters/Other%20Materials/MAC.pdf>